



PRESS RELEASE

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Helexia closes a pan-European senior long-term debt financing, supporting its fast growth

Helexia, a subsidiary of Voltalia (Euronext Paris, ISIN code: FR0011995588), and an international player in the energy transition, announces a key achievement in its growth journey by closing the first tranche of a €90 million, innovating pan-European debt financing.

A pioneer in energy transition since 2010, Helexia provides integrated and customized solutions beneficial to both its clients and the environment. Following the acquisition by Voltalia in September 2019, Helexia multiplied by three its installed capacity and by more than eight its portfolio of long-term photovoltaic contracts.

Today, Helexia confirms its business model strength by having structured a cutting-edge debt package:

- The facility leverages a portfolio of 350 operating photovoltaic rooftops and solar carports located in four European countries.
- Helexia will have the possibility to add new projects to the financing perimeter as they reach commissioning. It will enable Helexia to finance its growth in France, Italy, Belgium, Portugal, Spain, Poland, Hungary and Romania, and will support the competitiveness of its commercial offers towards clients.
- The assets part to this incremental financing are based by a mix of contractual schemes and counterparty risks, including State-backed PPAs, self-consumption schemes with or without injection of surplus production on the grid, and energy performance contracts.

This financing evidences the capacity of Helexia's teams to foster innovation, with an eye to support its clients in their energy transition.

This financing is led by La Banque Postale and BPI France, reinforcing the historical long-term relationship with these two partners.

"We are proud of having closed this innovative financing for a multi-client, multi-country portfolio of photovoltaic and energy performance assets" says Adrien Delion, Managing Director Finance, Strategy & Digital at Helexia.

"This financing provides a solid foundation for Helexia's future growth in Europe" adds Benjamin Simonis, CEO of Helexia.

About Helexia (www.helexia.group)

Helexia is a historical player in the energy transition sector. Created in 2010, Helexia is a subsidiary of Voltalia (ISIN code Euronext Paris: FR0011995588). Helexia specializes in the energy performance of buildings and the production of photovoltaic energy on site (rooftops and solar carports).

With 400+ employees in 10 countries, Helexia has completed nearly 700 photovoltaic projects with a total capacity of 174 MW in operation. Helexia has supported its commercial, industrial, and agricultural clients in more than 180 energy efficiency projects. It provides continuous energy management for 1000 sites.

The wide range of services offered to its clients includes the definition of an energy strategy adapted to their needs, the design and execution of constructions, and the operation, management and maintenance of equipment and facilities to achieve their decarbonisation and energy consumption reduction objectives.

Helexia Group,
Delphine Lebon, Group Communications Manager
Email : delphine.lebon@helexia.eu